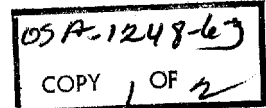


SECRET

February 28, 1963



Dear John:

Based on the program alterations covered in our revised technical proposal 1167-B, we have thoroughly reviewed the cost factors for successful performance of the objectives. As promised in our letter of February 12, 1963, we are therefore submitting a new cost breakdown as an attachment to this letter.

It must be noted that this cost proposal covers the design, development and installation of the prototype airborne systems as discussed in section 3.2 of the proposal 1167-B. We plan to maintain close coordination with the government monitoring group on all phases of the program from the cost as well as technical viewpoints.

We hope that this information will be sufficient for your organization. If any other assistance is desired, please call us.

Sincerely,

25X1A

Vice President

25X1A

Department of Defense
Washington, D. C.

KJL:bjs

Attch.

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